

Islami Bank Securities Limited

Daily Stock Market Report

20-July-2026

Index	20-07-2026	19-07-2026	Point Change	%Change
DSEX	5857.62	5855.72	1.90	0.03%
DSES	1197.20	1197.81	-0.60	-0.05%
DSE30	2208.84	2210.75	-1.91	-0.09%

Index	20-07-2026	19-07-2026	Point Change	% Change
CS50	1129.19	1128.94	0.25	0.02%
CS30	14191.99	14242.7	-50.71	-0.36%
CSI	887.14	889.92	-2.78	-0.31%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
254077	333042551	9665	7068250

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
148	182	58

DSMEX Index	Value	Point Change	% Change
20-07-2026	1226.30	-21.91	-1.76%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
5	14	0

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	LRGLOBMF1	4.4	4	10.00%
2	MBL1STMF	5.5	5	10.00%
3	SONARGAON	90.8	82.6	9.93%
4	NCCBLMF1	6.7	6.1	9.84%
5	MLDYEING	15.1	13.8	9.42%
6	GREENDELMF	4.8	4.4	9.09%
7	TRUSTBIMF	3.6	3.4	5.88%
8	ACIFORMULA	188.4	180	4.67%
9	MIDLANDBNK	18.7	17.9	4.47%
10	EASTRNLUB	2,085.20	2,000.60	4.23%

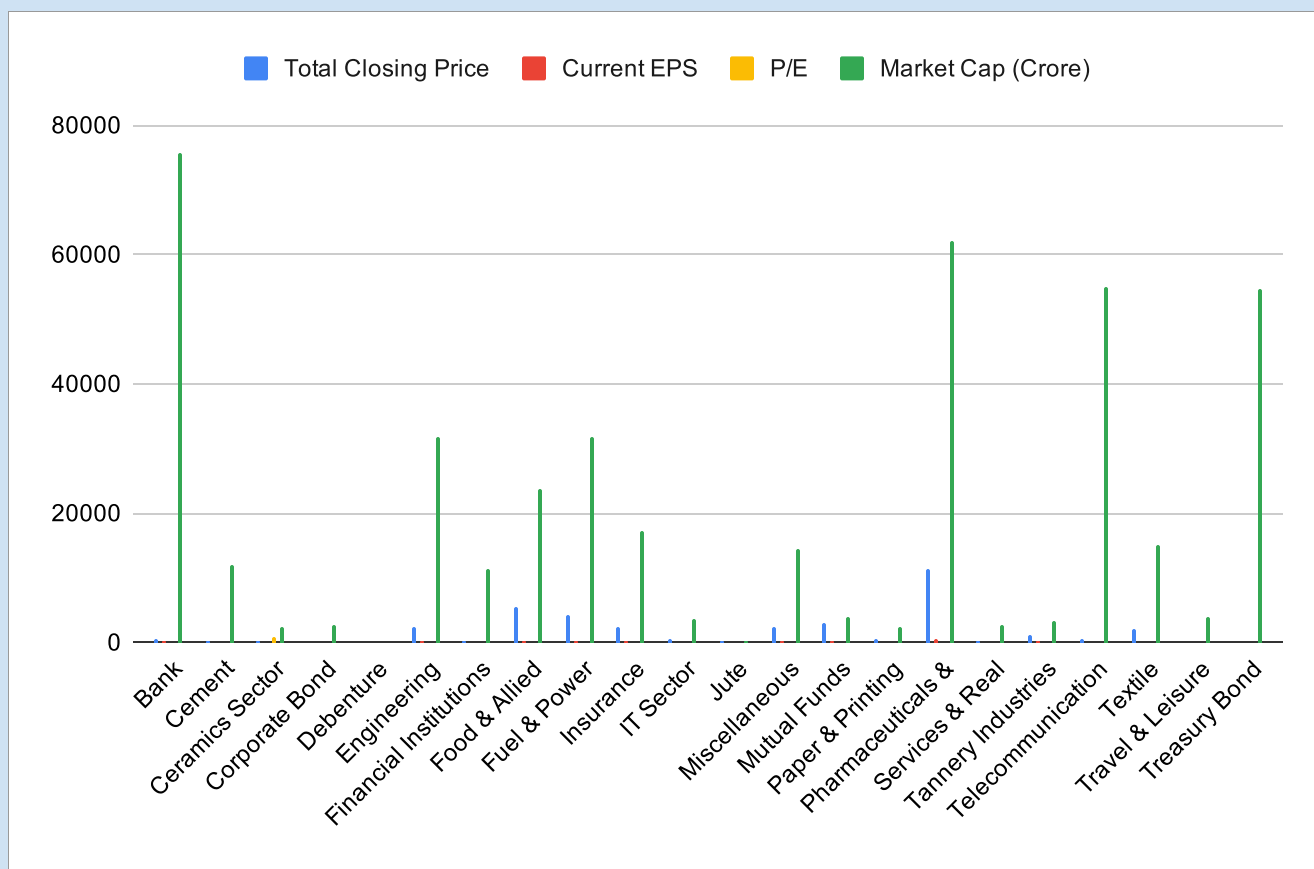
Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	PROVATIINS	57.4	60.9	-5.75%
2	KARNAPHULI	44.6	47	-5.11%
3	UNITEDINS	50	52.6	-4.94%
4	STANDARINS	49.2	51.6	-4.65%
5	DHAKAINS	42.1	44.1	-4.54%
6	AIBL1STIMF	6.4	6.7	-4.48%
7	MEGHNAINS	37.4	39.1	-4.35%
8	PURABIGEN	30.9	32.3	-4.33%
9	EIL	30.8	32.1	-4.05%
10	CRYSTALINS	67.6	70.4	-3.98%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	473.60	89.8	5.46	75,637.68
Cement	251.70	18.29	17.37	11,873.68
Ceramics Sector	110.70	0.33	730	2,321.97
Corporate Bond	0.00	0	0	2,809.72
Debenture	0.00	0	0	9.84
Engineering	2,334.50	97.72	40.97	31,676.86

Financial Institutions	211.50	14.72	26.79	11,320.40
Food & Allied	5,505.00	107.04	28.8	23,852.84
Fuel & Power	4,126.70	287.94	9.27	31,793.07
Insurance	2,483.00	139.35	19.24	17,184.33
IT Sector	441.3	12.73	29.37	3,544.73
Jute	212.8	7.49	28.4	294.63
Miscellaneous	2,396.70	106.89	40.72	14,341.03
Mutual Funds	3,141.60	296.36	10.61	4,067.03
Paper & Printing	573.00	17.17	28.88	2,435.74
Pharmaceuticals & Chemicals	11,329.10	510.54	32.46	62,214.64
Services & Real Estate	254.60	12.75	19.39	2,750.74
Tannery Industries	1,318.60	118.05	35.44	3,191.25
Telecommunication	451.40	36.9	12.21	54,905.68
Textile	2,230.00	66.66	28.09	14,961.21
Travel & Leisure	62.7	4.32	30.27	4,102.07
Treasury Bond	0	0	0	54,772.84



BLOCK TRADE

Trading Code	High	Low	Volume	Value
AAMRATECH	15.80	15.80	175000.00	2.77
ALLTEX	17.60	17.60	28600.00	0.50
ASIAPACINS	49.50	49.50	11999.00	0.59
BNICL	121.50	115.70	104800.00	12.36
BSRMSTEEL	102.00	99.80	140000.00	14.17
CAPMIBBLMF	15.20	15.20	149788.00	2.28
CITYBANK	28.80	28.40	1350000.00	38.55
DAFODILCOM	158.00	157.00	49697.00	7.83
DBH	45.00	45.00	142676.00	6.42
EHL	96.30	96.30	8200.00	0.79
EPGL	21.80	21.80	31500.00	0.69
FEKDIL	25.20	25.20	198000.00	4.99
IBP	20.10	20.10	31000.00	0.62
ITC	50.00	50.00	10100.00	0.51
LHB	66.20	66.20	57066.00	3.78
LOVELLO	76.00	73.20	162000.00	12.28
MALEKSPIN	44.20	44.20	20000.00	0.88
MEGHNAINS	41.50	40.00	130000.00	5.25
MEGHNAPET	86.00	86.00	77422.00	6.66
MIRAKHTER	37.80	37.80	16700.00	0.63
NITOLINS	38.40	38.40	86500.00	3.32
ORIONINFU	320.00	320.00	50000.00	16.00
PEOPLESINS	62.00	62.00	50000.00	3.10
PREMIERBAN	5.00	5.00	317125.00	1.59
PROVATIINS	66.80	66.80	28500.00	1.90
RUNNERAUTO	44.10	44.10	13500.00	0.60
SHARPIND	36.60	30.20	418977.00	14.06
SICL	41.90	41.90	48000.00	2.01
SPCERAMICS	25.80	25.80	19700.00	0.51
SPCL	58.40	58.40	10000.00	0.58
STANDARINS	54.00	54.00	76500.00	4.13
SUNLIFEINS	71.50	71.50	15400.00	1.10
TAKAFULINS	54.50	54.50	219234.00	11.95
TECHNODRUG	48.00	47.10	38000.00	1.81